REGISTERED MAIL RETURN RECEIPT REQUESTED

May 24, 1984

Mr. James H. Hayne Secretary Interstate Commerce Commission Washington, DC 20423

Dear Secretary:

4-156A097

Date JUN 4 1984

Fee 8 10,00

ICC Washington, D.C.

United States Rail Services, Inc.



A U.S. Leasing Company

633 Battery Street San Francisco, California 94111 (415) 445-7690

JUN 4 1984 -3 15 PM

INTERSTATE COMMERCE COMMISSION

I have enclosed an original and one counterpart document described below, to be recorded pursuant to section 11303 of title 49 of the U. S.: Code.

The document is a Statement of New Mark and Numbers, a secondary document dated May 9, 1984.

The primary document to which this is connected is recorded under Recordation Number 13207.

The names and addresses of the parties to the document are as follows:

First Commercial Bank, Lessor 550 J Street Sacramento, CA 95803

Chemical Business Credit Corp., The Secured Party 55 Water Street Suite 1822 New York, NY 10087

United States Rail Services, Inc., Lessee 633 Battery Street San Francisco, CA 94111

A description of the equipment covered by the document is as follows:

Four (4), 100 ton, 4750 cu. ft. covered hopper cars lettered and numbered BXN 5168, 5219, 5223, 5224.

A fee of \$10.00 is enclosed. Please return the original not needed by the Commission for recordation to the undersigned.

Syncerely,

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Nancy C. Chapman Manager - Contracts

Enclosures

NCC:d1 0276W

RECORDATION RO. 320 Filed 1425

JUN 4 1984 -3 15 PM

Statement of New Mark and NumbrersTATE COMMERCE COMMISSION

May 9, 1984

| OLD MARK AND | NUMBER | NEW MARK AND | NUMBER |
|--------------|--------|--------------|--------|
| | | | |
| PCN | 5168 | BXN | 5168 |
| PCN | 5219 | BXN | 5219 |
| PCN | 5223 | BXN | 5223 |
| PCN | 5224 | BXN | 5224 |

CORPORATE ACKNOWLEDGMENT

NO. 202

| State of <u>California</u> ss. County of <u>Seui Francis Co</u> | On this the 29 day of May 1984, before me, NGANGUYEN the undersigned Notary Public, personally appeared |
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| OFFICIAL SEAL NGA NGUYEN NOTARY PUBLIC — CALIFORNIA San Francisco County My Commission Expires Jan. 14, 1985 | personally known to the proved to me on the basis of satisfactory evidence to be the person(s) who executed the within instrument as |

7120 122

NATIONAL NOTARY ASSOCIATION • 23012 Ventura Blvd. • P.O. Box 4625 • Woodland Hills, CA 91364